INVESTMENT OPPORTUNITIES
OF THE ORYOL REGION
The region is located at the crossing of the main highways and main railway lines «North-South» (Moscow-Kharkiv-Crimea-Caucasus) and «West-East» (Moscow-Kharkiv-Simferopol).

The distance from Oryol to Moscow is 382 km, travel time is 4 hours.
GENERAL INFORMATION

Total area – 24 700 km²

Population – 747,2 thousand people

Principal cities:

- Oryol: 315,3 thousand people
- Livny: 47,2 thousand people
- Mtsensk: 37,7 thousand people

Climate – Moderate continental
The Oryol region has diversified economy

The structure of gross regional product

- Agriculture: 19.5%
- Industrial production: 21.9%
- Building industry: 7.2%
- Transport and communication: 10.8%
- Trade and public catering: 15.5%
- Other: 25.1%

Gross regional product, billion RUB

- 2012: 146.1
- 2013: 164.8
- 2014: 178.8
- 2015: 208.2
- 2016: 213.9
- 2017 estimate: 216.1
- 2018 estimate: 225.2

*Note: The data for 2017 and 2018 are estimates.*
Structure of industry of the Oryol region in 2018

- Food production: 37.2%
- Production of construction materials: 27.3%
- Metallurgy: 11.8%
- Mechanic engineering: 13.1%
- Other: 10.6%
Machinery and equipment production

the share of the Oryol region production in total volume of products made in the territory of Russia:

20.8% centrifugal pumping equipment;
16.1% machinery for municipal services;
18% refrigerators and freezers of the showcase type.
Instrument making industry

Production volume in 2018 is 9 198,4 million RUB:

- LEDs and lighting products
- Equipment and metering devices for oil and gas and petrochemical industries
- Spectrometers, fluorographs, chromatographs
- Electrical products
- Cabling and wiring products
Metallurgy

Production volume in 2018 is 14 333,1 million RUB:

- fasteners, wire, grid;
- components for automotive industry, molding products for the needs of JSC «Russian Railways» and machinery industry;
- welding wire, welding electrodes.
## Food and processing industry

<table>
<thead>
<tr>
<th>Product</th>
<th>Volume</th>
</tr>
</thead>
<tbody>
<tr>
<td>sugar</td>
<td>306,8 thousand tons</td>
</tr>
<tr>
<td>flour products</td>
<td>120,9 thousand tons</td>
</tr>
<tr>
<td>meat and meat products</td>
<td>40,4 thousand tons</td>
</tr>
<tr>
<td>canned milk goods</td>
<td>63,1 million nominal cans</td>
</tr>
<tr>
<td>vegetable oil</td>
<td>85,2 thousand tons</td>
</tr>
<tr>
<td>bread and flour products</td>
<td>42,3 thousand tons</td>
</tr>
<tr>
<td>grits</td>
<td>70,5 thousand tons</td>
</tr>
<tr>
<td>milk</td>
<td>16,7 thousand tons</td>
</tr>
</tbody>
</table>
Crop production

**Cropping system of the Oryol region**
- Cereals and grain legume crops: 70.0%
- Industrial crops: 20.4%
- Potatoes: 1.2%
- Feeding crops: 8.2%
- Vegetables: 0.2%

**Structure of agricultural land in the Oryol region**
- Tilled field: 1.51 Mln ha
- Other agricultural lands: 0.39 Mln ha
The Oryol region is the breadbasket of Russia

The share of agricultural products of the Oryol region in the total volume of agricultural products in 2018:

<table>
<thead>
<tr>
<th>Crop</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Buckwheat</td>
<td>7.0%</td>
</tr>
<tr>
<td>Triticale</td>
<td>8.7%</td>
</tr>
<tr>
<td>Sugar beet</td>
<td>4.9%</td>
</tr>
<tr>
<td>Pulses</td>
<td>3.9%</td>
</tr>
<tr>
<td>Soy</td>
<td>3.8%</td>
</tr>
<tr>
<td>Barley</td>
<td>3.8%</td>
</tr>
<tr>
<td>Grain maize</td>
<td>2.4%</td>
</tr>
<tr>
<td>Colza</td>
<td>3.3%</td>
</tr>
<tr>
<td>Wheat</td>
<td>2.7%</td>
</tr>
</tbody>
</table>

in the Russian Federation:

<table>
<thead>
<tr>
<th>Crop</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Buckwheat</td>
<td>42.1%</td>
</tr>
<tr>
<td>Triticale</td>
<td>16.0%</td>
</tr>
<tr>
<td>Sugar beet</td>
<td>8.6%</td>
</tr>
<tr>
<td>Pulses</td>
<td>18.0%</td>
</tr>
<tr>
<td>Soy</td>
<td>8.9%</td>
</tr>
<tr>
<td>Barley</td>
<td>11.3%</td>
</tr>
<tr>
<td>Grain maize</td>
<td>5.7%</td>
</tr>
<tr>
<td>Colza</td>
<td>12.5%</td>
</tr>
<tr>
<td>Wheat</td>
<td>12.2%</td>
</tr>
</tbody>
</table>
Animal breeding

The structure of meat production in 2018

- Pork: 54.7%
- Beef: 32.4%
- Poultry: 10.4%
- Sheep and goat meat: 1.7%
- Other: 0.8%
The main trade partners of the Oryol region are:

- Belarus: 11.0%
- Italy: 8.9%
- Germany: 14.3%
- Ukraine: 10.5%
- Latvia: 12.4%
- Kazakhstan: 4.7%
- China: 5.8%
- Poland: 2.5%
- Other: 29.9%
Competitive advantages of the Oryol region:

- investment sites — industrial parks, provided with all the necessary engineering infrastructure
- wide range of preferences for investors
- qualified human resources
- low-cost labour
- low cost of land
- cheap rate
- profitable logistics — proximity to the largest sales markets
Industrial Park «The Green grove»

Address: The Oryol region, Mtsenskiy district, settlement Volya

Oryol 60 km

300 km

Mtsensk, Moscow

140.5 ha
The register of investment projects of the Oryol region

Provision of land plots for rent without bidding

Tax benefits for participants of regional investment projects

Procedure of conclusion a regional special investment contract

Subsidies for the construction of infrastructure for the implementation of investment projects

Consideration at the Investment Council of the placement of productive forces on the regional territory

New legislation
Qualified human resources

High research and production capacity:

- 6 state higher education institutions
- 5 branches of higher education institutions
- Approximately 35 thousand students
- 226 specializations
Investment projects in agriculture

The extension of pig-breeding capacities from 500 to 1,000 thousand heads

7,000 million RUB

Construction of facilities for processing, storage and transshipment of grain crops for 50,000 tons

450 million RUB

Znamenskiy selection-genetic center
Investment projects in agriculture

JSC «Agrofirma Mtsenskaya»
Reconstruction of the granary with the installation of a storage silo type with the shipment units

LLC «Compound feed mill Kromskoy» (GK «The white frigate»)
The factory of acceptance, storage and infeed of vegetable oil and 4 new processing line is put into operation
Investment projects in agriculture

Construction of pig-breeding complexes and the compound feed mill

Construction of a breeding and seed center for the production of grass seeds

Construction of oil extraction plant

>25 000 million RUB
LLC «HPP Lykovskaya»
Structural repairs and reconstruction of buildings and constructions were carried out

LLC «LIVNY SUGAR»
The construction of the first phase of the TPP was completed
LLC «Metro Cash & Carry», JSC «Green Corporation», LLC «Lenta», LLC «X 5 Retail Group»
**Investment projects are being implemented**

**LLC «Yupiter»**
Modernization of the dairy complex and feed base in order to increase the number and productivity of the cattle. The cost of the project is more than 165 million RUB

**LLC «Orel-Agro-Product»**
Construction of facilities for processing, storage and transshipment of grain and oilseeds per 100,000 tons. The cost of the project is 1.48 billion RUB. The volume of investments in 2017 is 848 million RUB

**JSC «Orel-Nobel Agro»**
Construction of facilities for processing, storage and transshipment of grain crops for 50,000 tons. The volume of investments in 2017 is 500 million RUB. The number of official places is 30
Investment projects are being implemented

Construction of greenhouse complexes

LLC «Agro-industrial company «Kumir»

LLC «Prompark»

LLC «EcoProduct»

>5 500 million RUB
Implementation of investment projects is started

Start of a production line of PVC floor coverings

LLC «Interfinanceproject»

Construction of a modern dairy farm

The city of Oryol

- Cost: 2 400 million RUB
- Staff: 200

Znamenskiy district

- Cost: 970 million RUB
- Staff: 75
Implementation of investment projects is started

**LLC «Adria»**
The construction of a plant for the production of leather products.
The cost of the project is 1.1 billion RUB.
The number of new official places is 230.

**LLC «United Technological Corporation»**
The construction of a complex for industrial cultivation of full-cycle champignons with an annual capacity of 3,000 tons of fresh mushroom.
The cost of the project is 1.6 billion RUB.
The number of official places is 130.

**LLC «Nobel-MOL»**
The construction of a dairy complex for 2400 milk cows of a closed cycle.
The cost of the project is 2.25 billion RUB.
The number of new official places is 98.
LLC «Agro-Alliance»
LLC «Central cereal company»

The cereal factory for 4 technological lines for the production of grain cereal and legume processing in grits with a capacity of 110 tons per day
Production of pumps for oil refining as well as high-capacity pumps for petrol/oil products transportation.

- **2600 million RUB**
- **6 years**
- **Import substitution**
Modernization of production of pharmaceutical products and development of industrial production of pharmaceutical products that have not analogues in Russia

863,6 million RUB
10 years
Import substitution

28 April 2018

16 October 2017
LLC «KERAMA MARAZZI»

Russia's leading manufacturer of ceramic tiles, which accounts for 10.8% of the total consumer market of ceramic tiles in Russia.
Public company «Mezhgosmetiz-Mtsensk» is a part of the world leader in the field of welding «LINCOLN ELECTRIC», it produces 7% of the welding products in Russia.
LLC «Frigoglass Eurasia»

is the only plant in Russia producing the commercial refrigeration equipment,

provides equipment for Coca-Cola, Danone, Heineken, Guinness, Lipton, Schweppes, Tuborg, Pepsi Co, Efes.
Touristic potential of the Oryol region

- Oryol
- Bolkhov
- Museum - reserve Spasskoye-Lutovinovo
- National Park «Orlovskoye Polesie»
Oryol – literary capital of Russia
In accordance with the Decree of the President of the Russian Federation V. V. Putin in 2018 the Oryol region has become the center of celebration of the 200-th anniversary of Turgenev.
Bolkhov

founded in the 13th century, by the number of orthodox temples lies one of the first places in central Russia.
«Spasskoe – Lutovinovo»

the manor of Ivan Turgenev-
state memorial and natural reserve
museum of the great Russian
writer
National Park «Orlovskoye Polesie» located in the north-west of the Oryol region. Total area of the Park is 84.2 thousand ha, there are 2 hotel complexes, arboretum.
Collaboration invitation

«The Government of the Oryol region pays special attention to the implementation of new economic initiatives in the region, development of the interregional and international economic relations.

In this work we are guided by the principles of openness and trust, we focus on the development of long-term partnership.

The Government of the Oryol region is ready to provide full support to your business initiatives in the implementation of projects in the Oryol region.

I invite you to mutually interested and beneficial cooperation!»

The Governor of the Oryol region
Andrei KLYCHKOV