Investment potential of RYAZAN REGION
Nikolay Lyubimov, 
Governor of the Ryazan region

The attraction of investments in the region is one of the main tasks of today. For our part, we will provide investors with the necessary support, most-favoured-nation treatment. We build partnership relations with investors - it invariably leads to mutually beneficial results guaranteed.

Welcome!
1st PLACE in the Central Federal District on the growth rate of investment in fixed assets in 2017.

1st PLACE in the Central Federal District regarding the growth rate of construction work in 2017.

1st PLACE in Russia for the export of roofing materials, leather in 2017.

Economic indicators
Transport and logistics

Availability of air travel
Distance to Airports:
Domodedovo - 178 km. Bykovo - 171 km
Sheremetyevo - 230 km. Vnukovo Airport - 228

2 federal railways
Moscow - Ryazan - Ural
Moscow - Ryazan - Sochi
1 sorting railway station – Rybnoye

2 federal highways
Highways M-5 «Ural» and M-6 «Caspian»

The shipping river Oka
The distance to the River Port Kolomna is 80 km
Orel – Kaluga – Ryazan – Nizhny Novgorod

Turnover of goods in 2017 – 536.9 million tons/km
Human resource policies

18 universities
34 colleges and secondary schools

1100 people
IT

2600 people
Industry and Construction

900 people
Agriculture and processing

1900 people
Humanitarian sciences

1200 people
Medicine

Qualified workers and employees, middle-level specialists

16,000 specialists
The annual number of graduates

8,300

Specialists with higher education

7,700
The main directions of the digital transformation of the Ryazan region:

1. Digital Government
2. Digital Education
3. Digital Healthcare
4. Innovation infrastructure development

The purpose of the programme* is to organise the system development and implementation of digital technologies in all areas of life: in the economy, in business, in social activities and in the state administration, the social sphere and in the urban economy.

Export and import

The 1st PLACE in Russia for the export of:
- roofing and heat insulation materials, leather and leather semi-finished products, automotive lighting equipment

The 2nd PLACE in Russia for the export of:
- mineral insulating materials and electrical distribution equipment

Export exceeded import by 261.4 million US dollars

Goods turnover amounted to 1731.8 million US dollars in 2017

Trade was carried out with 107 countries around the world

The central export counterparties:
- China
- Turkey
- Belarus
- Ukraine
- Egypt
- Kazakhstan
- Poland
- Italy
- Netherlands
- Germany
- France

Export volume:

<table>
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<tr>
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<th>2016</th>
<th>2017</th>
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<td>With the CIS countries</td>
<td>138,3</td>
<td>153,7</td>
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<td>With far abroad countries</td>
<td>259,8</td>
<td>842,8</td>
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<tr>
<td>Foreign trade turnover</td>
<td>932,7</td>
<td>1731,8</td>
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Potential exporters

Export-oriented enterprises of the agroindustrial complex:

Ryazanzemoproduct, JSC
Processing of grain, baked goods production

RyazanElevator, JSC
Grain processing, flour production

Elita-Khleb-Service, JSC
Baked goods, confectionary and semi-finished goods production

Lina, JSC
Frozen semi-finished goods production

Russkiy moroz, LLC
Semi-finished goods production

Skopinsky meat-packing plant, LLC
Sausages and semi-finished goods production

Otechestveniy product, LLC
Production and processing of goose meat

Sokolovsky sausages, LLC
Sausages production

Kortlav, LLC
Sausages and semi-finished goods production

Avangard, LLC
Diversified company (livestock production, fruit and berry products, grain and potatoes)

Ryazhsky Pogrebok, LLC
Production of canned fruits and vegetables

Rudo-Soft Drinks, LLC
Food products and non-alcoholic beverages production

Belkovskiy Pishchekombinat, LLC
Production of canned fruits and vegetables and canned meat

Agromolkombinat «Ryazansky», LLC
Dairy products manufacture

Vakinskoe Agro, LLC
Manufacture of dairy products and mixed fodders

Ryazan Plant of Processed Cheeses, JSC
Cheese products manufacture

Krasny Oktyabr, OJSC
Confectionery production

Vernost kachestvu
Confectionery production
Potential exporters

Export-oriented manufacturing enterprises:

- **Russkaya kozha, GC**
  Manufacture and sale of natural leather or finished leather products

- **Guardian Steklo Ryazan**
  Float glass production

- **Technonikol**
  Waterproofing, heat-insulating, soundproofing and roofing material manufacture

- **«Berwel» Plant**
  Manufacture of fasteners and calibrated metal rolls with the complete cycle of production

- **Biopharmaceutical plant «Fort»**
  Modern medicines production

- **Ryazan factory of metal-ceramic devices**
  Sealed magnetically controlled contacts (reed switches) production
Cluster development strategy directions:

- **Priority industries**
  - Food industry and agriculture cluster
  - Mechanical engineering, radioelectronics and robotics
  - Energy cluster
  - IT cluster
  - Building materials cluster
  - Medical cluster
  - Energy cluster
  - Medical cluster

- **Tourist and recreational clusters** «Kasimovsky», «Ryazan» and «Konstantinovsky»
Brownfield and Greenfield

**Agro-industrial Park «Mikhailovsky»**
- Area: 513 hectares
- Gas: 15 thousand cubic meters per hour
- Electricity: 13.9 MW
- Direct proximity to the M-6 «Caspian» highway

**Industrial Park «Pronsky»**
- Area: 1093 hectares
- Gas: 50 thousand cubic meters per hour
- Electricity: 70 MW
- Direct proximity to the railway line and Ryazan GRES

**Industrial park «Ryazansky»**
- Area: 557 hectares
- Gas: 20 thousand cubic meters per hour
- Electricity: 100 MW
- The immediate proximity to the railway line, the M-5 «Ural» highway

**The territory of advanced social and economic development (TOSER) «Lesnoy»**
- Area: 320 hectares
- Gas: 45 thousand cubic meters per hour
- Electricity: 10 MW
- The immediate proximity to the railway line, the M-5 «Ural» highway

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**Privileges and preferences for TOSER:**
- Income Taxes to the federal budget - rate 0% (5 years from the date of receipt of profit)
- Income Taxes to the regional budget is 3% (5 years from the date of receipt of profit)
- Property tax - 0% rate (5 years in respect of property registered as fixed assets after 01.01.2017 for the first 5 tax periods)
- Transport tax is a rate of 0% (10 years, starting from the tax period in which the organisation is included in the register of TOSER residents)
- Land tax is a rate of 0% (10 years, starting from the tax period in which the organisation is included in the register of TOSER residents)

**Privileges and preferences for industrial parks:**
- Tax incentives (income tax - decrease to 15.5%, property tax - up to 0%),
- Lower rental rates for the use of land owned by the Ryazan region for 5 years

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Investment directions

Priority investment directions:

**Agro greenhouse complexes**
Processing centers

**Transport and logistics complex «Protasovo»**
Reconstruction of the non-working airfield «Protasovo» and its upgrade into the transport and logistics complex.

**Leather products**
Leather and leather products manufacture (footwear, clothing, haberdashery, furniture).

**Building materials and wood**
Manufacture of building materials and wood precessing

**Auto components**
Auto components production.
Our investors

- Leroy Merlin Trade
- GLOBUS Trade
- TatsunoRus Equipment for car refueling stations
- OBI Trade
- Yandex Data Center IT
- Air Liquide Industrial gases and services
- Guardian Glass manufacture
- Technonicol Waterproofing materials
- Automotive Lighting Automotive lighting
- Mauser Industrial containers
- Eurocement group Construction materials
We are well acquainted with the numerous economic features of the Ryazan region, for many years we are engaged in the development of this region. One of the priority tasks for us is to accelerate the pace of social and economic growth through the use of a comprehensive mechanism for attracting investment.
Culture and tourism

Structure of the tourist flow:

Distribution of tourist flow by type of activity:
- Cultural: 60%
- Wellness: 20%
- Active: 10%
- Religious: 5%
- Other (events, transit): 5%

Priority development directions:
- Recreational tourism
- Medical and Health Tourism
- Business Tourism

Participation in federal projects:
- Russian estates
- My Russia
- RussiaTravel National Website

Locations:
- Recreational complex «V nekotorom tsarstve»
- Atron International Circuit
- Recreational complex «Okskaya zhemchuzhina»
- Congress Hotel «AMAKS»
- Hotel «Stariy Gorod»
- Congress Hotel «Forum»
**CULTURE**

1. S.A. Yesenin State Museum-Reserve
2. History of Airborne Troops Museum
3. Ryazan Historical and Architectural Museum-Reserve. Founded in 1884
4. Memorial Museum-Estate of Academician I.P. Pavlov

**TOURISM**

5. Gastronomic Festival «Malina»
6. Regional historical and patriotic event «Ancient Ryazan»
7. Tourist and recreational cluster «Kasimovsky». Historical settlement of national significance in the territory of the Ryazan region. Founded in 1152

More than 3000 objects of history and culture
Ryazan region investment website

www.invest-r.ru