INVESTMENT PASSPORT
OF THE SARATOV REGION
DEAR LADIES AND GENTLEMEN!

For the Saratov region, the main priorities are stable economy, investment attraction, creation of an extensive infrastructure and citizens’ commonwealth. Today we build up new roads, industrial enterprises, schools and medical centers. We set records in agriculture and enter foreign markets via import substitution. We possess breakthrough ideas, innovations, extensive manufacturing and human resources.

The region conduct consistent investment policy. Along with our partner, Agency for Strategic Initiatives (ASI), we have formed new standards and road maps for investor management. To improve business environment
the Development Corporation will be created, as well as the Saratov interregional economic forum will be organized.

We connect expansion of the regional investment potential with the realization of vast infrastructure projects: construction of the international airport, PSEDA in the Petrovsk mono-city, the Saratov agglomeration. All abovementioned projects, as well many others, set the modern dimensional and economic development of municipal territories using its’ advantages, providing employment and increasing people’s prosperity.

These major efforts lead to significant results: the region becomes comfortable to live in, interesting for business activities and attractive for investments. The Saratov region establish ambitious goals and steadily looks to the future.

V.V. Radaev
Governor of the Saratov region
COMPETITIVE ADVANTAGES

- High level of human and scientific resources
- Vantage location and developed logistics
- More than 600 investment sites of various applications available
- Industrial parks including agro-industrial complex and logistic
- Operational solution of infrastructure issues
- Energy surplus
• Differentiated resource and raw materials base
• Fertile soil and climate conditions
• Most-favoured-nation treatment for investors
• Low prime cost for housing, industrial and commercial premises construction
• Inherent regional gas production, implicit gas distribution to populated areas and factories
SCIENTIFIC RESOURCES:

- 20 higher education establishments
- 48 innovative enterprises
- 56 educational facilities of intermediate vocational education
- 7 institutions and branches of Russian Academy of Science
- 27 specified research and development establishments
HUMAN RESOURCES:

- Population – 2,463,000 people
- Labour force – 1,199,8 thousand people
- Commercial activity – 1,142,3 thousand people
- Labour force with higher professional educations – 34.5%
TRANSPORT INFRASTRUCTURE

- The Volga river – water network with passages to Mediterranean, Baltic and Barents seas
- River harbor
- 9 federal highways
- Airport
- South-Eastern and Volga railways
- Developed municipal transport network

The Saratov region – Russian gates to Kazakhstan and Central Asia. Kazakhstan State border length 550 km
The new airport provides possibilities for reception of all-type of modern long-distance vessels, increasing volumes of passenger and cargo traffic. The flight strip size – 3000x45 m, acceptance rate – up to 1 mln passengers per year. Commissioning date – 2019.
Construction of Western bypass of the Saratov transport hub of Volgian railway

- Possibility for increasing of suburban rail within the Saratov city
- Development of extra volume of cargo traffic via Saratov hub – 46,0 mln tons, including: 30 mln tons towards Azov-Blacksea harbors
- Relocation of hazardous cargo traffic
Energy hub comprising of Saratov HPS, Balakovo NPP and CHP-4 is the largest hub in Russian Federation.

Balakovo NPP – provide a fifth part of electrical power generation in Volga Federal District and a sixth part of Russian NPPs’ capacity

Saratov HPP is a huge regional power asset with annual output of 5.4 bln kW-h

Total PGP capacity – 6702 MW, total regional consumption – 30%
Total power of solar power plants – 100 MW, (Ershovsky, Novouzensky, Pugachevsky and Dergachevsky municipal districts)
NON-DEMANDED MINERAL RESOURCES:

- Chalk- and lime-stone
- Argillaceous gangue for brick, bloating clay and concrete manufacturing
- Grit and sandstone
- Balneological, medicinal and table mineral water of high quality
- Potassium and magnesium salts
- Sulfurs
- Phosphorites
- Siliceous rocks

FIRST GAS PIPELINE “SARATOV-MOSCOW” IN RUSSIA

POTENTIAL RESOURCES
- GAS – 1 trn cubic meters
- OIL – 700 mln tons
STRATEGIC PRIORITIES:

- Innovations and science
- Fuel-power complex
- Petrochemical complex
- Mechanical engineering
- Construction industry
- Agricultural product processing
- Tourism
- Information technology
- Natural resources efficiency
600 INVESTMENT SITES AVAILABLE

TOTAL AREA OF THE SARATOV REGION – 101,2 THOUSAND SQ. KM.
ACCOUNTS FOR THE SARATOV REGION:

- **84%** of Russia trolley manufacturing
- **43,2%** of couch manufacturing
- **18,4%** of sulfuric acid manufacturing
- **13%** of ball-bearing manufacturing
INDUSTRIAL STRUCTURE:

- MINERAL EXTRACTION: 7%
- ELECTRICITY, GAS, WATER GENERATION, AIR CONDITIONING: 22%
- PROCESSING ENTERPRISES: 71%
PETROCHEMICAL CLUSTER
The Saratov region is one of the longest-standing oil and gas producing regions in Russian Federation. Inherent oil production followed by complete oil processing provides unconditional stability and independence of regional fuel market.
METALLURGICAL CLUSTER:
PJSC “SEVERSTAL”
JSC “BALAKOVO-CENTROLIT”
LLC “ER LIQID BALAKOVO”
A new field of metallurgical engineering is completely functional
TRANSPORT ENGINEERING

- **LLC “First Locomotive Company”**
  Design and manufacture of double-system cargo locomotive of the project F120MS for the Russian and CIS countries markets

- **OJSC “Steelworks Plant”**
  Manufacture of cargo rolling stock – 4500 units per year

- **OJSC “Transmash”**
  Manufacture of carriage, maintenance and snow-clearing equipment – 2000 cargo carriages per year

- **JSC “Carriage-building plant”**
  Manufacture of carriage-building equipment for the value of 50 mln rubles per month
PRIVATE INDUSTRIAL PARK “TROLZA”
The Park is located on the territory of industrial zone in Engels (the Saratov region) and occupies the area of 40 ha.
Built-up density – 55%
INVESTMENT PASSPORT OF THE SARATOV REGION

INDUSTRIAL LOGISTIC COMPLEX “LEADER”

READY-MADE INDUSTRIAL AREA FOR MODERN MANUFACTURING PREMISES

TOTAL BUILDING AREA 70 THOUSAND SQ.M.

TOTAL LAND AREA 25 ha
INDUSTRIAL PARK “REFLECTOR”

Total area – 2,2 ha

The territory equipped with a complex of manufacturing, office and utility premises with all necessary communications. Optoelectronics, lighting, video- and electric technology manufacturing management.
MANUFACTURING COMPLEX
OJSC “ROSBYTHIM”

• Complex area – 5 ha

• The territory equipped with a complex of manufacturing, office and utility premises with all necessary communications

• Household cleaning products manufacturing management

• More than 12 ha of “Greenfield” areas available
WE ARE TRUSTED BY FOREIGN INVESTORS
AGRICULTURE IN 2017:

- **1st place** for gross post-treatment grain harvesting in Volga Federal District (5825.8 thousand tons), **4th place in Russian Federation**
- **1st place** for gross sunflower seeds harvesting in Volga Federal District (1008.1 thousand tons), **3rd place in Russian Federation**
- **1st place** for gross vegetables harvesting in Volga Federal District (420.2 thousand tons), **10th place in Russian Federation**
GROUND-PROTECTED VEGETABLES

- 3\textsuperscript{rd} place in Volga Federal District and Russian Federation for ground-protected vegetables
- 7 hothouse facilities
- Total hothouse area 112,8 ha
FOCUS AREAS FOR INVESTMENTS:

- Dairy cattle breeding
- Beef cattle breeding
- Poultry breeding
- Technical crops manufacture
- Pulse crop manufacture
- Hothouse facilities
- Construction of logistics center for vegetables processing and storage
- Processing of products for agriculture
AGRICULTURAL INVESTMENT ADVANTAGES:

- Availability of lands of agricultural designation and its’ low cost
- High scientific potential in agricultural field
- Market familiarity

SOIL STRUCTURE OF THE SARATOV REGION, %

- Chestnut soil: 30%
- Solonetzic complex: 11.5%
- Alluvial soil: 6.3%
- Chernozem soil: 1.8%
- Misc.: 50.4%
FOOD AND PROCESSING INDUSTRY
MANUFACTURING COMPLEX LLC “VOLJSKY TERMINAL”

- Total complex area – **35 ha**
- The territory equipped with a complex of manufacturing, office and utility premises with all necessary communications
- Agricultural materials processing, storage and distribution of cereal, oilseeds and bean crops
- More than 12 ha of “Greenfield” areas available
PUBLIC AND PRIVATE PARTNERSHIP:

- LLC “Fresenius Medical Care Holding”
  Establishing of medical dispensary dialisys Center
  – Balakovo municipal district
  – Saratov

- CG “Renova”
  Construction of International airport “Centralny”
Managing Company “Lider” – CJSC “Wastes management”
Establishing of a system for processing and utilization of solid domestic wastes. The project joins the rank of the best regional practices in Housing and Utility Infrastructure in Russian Federation.
PRIORITY SOCIAL AND ECONOMIC DEVELOPMENT AREA «PETROVSK»

• The city plays the role of a crossroad for interregional and interdistrict routes
• **20** Brownfields available
• **10** Greenfields with a total area of **406 ha** available
• More than **60%** of employable population from total population of the municipal district
### PREFERENCES FOR RESIDENTS OF PSEDA «PETROVSK»

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<th>NORMAL TAXIFICATION</th>
<th>PRIORITY SOCIAL AND ECONOMIC DEVELOPMENT AREA</th>
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<td><strong>FEDERAL PROFITE TAX RATE</strong></td>
<td>3% (в 2017-2019)</td>
<td>0% – first five years upon receiving of profit in terms of PSEDA activity</td>
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| **REGIONAL PROFITE TAX RATE** | 17% (в 2017-2019)   | 5% – first five years upon receiving of profit in terms of PSEDA activity  
|                            |                     | 10% – starting from the sixth year upon receiving of profit in terms of PSEDA activity |
| **PROPERTY TAX RATE**      | 2,2%                | 0% – within the first five years starting from the first date of tax period in which there was a registration of property |
| **LAND TAX RATE**          | 1,5%                | 0% – first five years upon commencement of land property ownership |
| **CONTRIBUTION IN PENSION FUND, SOCIAL INSURANCE FUND AND FEDERAL COMPULSORY MEDICAL INSURANCE FUND** | 30%                 | 7,6% within ten years from the moment of gaining the resident status |
INVESTMENT PASSPORT OF THE SARATOV REGION

TAX ADVANTAGES FOR INVESTORS

REMISSION OF TRANSPORT TAX for 5 years
0%

PROFIT TAX DEDUCTION IN REGIONAL BUDGET REVENUE from 17% to 13.5% for 5 years
17% → 13.5%

ESTATE TAX DEDUCTION from 2.2% to 0.1% for 5 years
2.2% → 0.1%

BENEFITS ARE ALSO PROVIDED TO INVESTORS WITH A SPECIAL INVESTMENT CONTRACT AND PPP AGREEMENT
FIRST RUSSIAN CIRCUS
FIRST PROVINCIAL CONSERVATORY
FIRST MUSEUM OF ARTS
WITHIN THE REGION

• 124 natural monuments
• more than 300 architectural monuments
• over 3000 archeology monuments
• 18 remained antique manors
• 26 state museums
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WE ARE LOOKING FOR COOPERATION

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